ServiceTitan

ST-63 Release Highlights

Ongoing improvements that help your business grow

This release has

41 core improvements   **3** Pro improvements   **3** new features

Streamline Dispatch

`Dispatch`

Feature: Edit job details from the Dispatch Board
Less clicks, faster job edits

Go the speed of dispatch with a new Job Details flyout. Quickly and efficiently access and edit job info.

Gain Visibility

`Accounting`   `General Managers`   `Purchasing`

Feature: More accurate Job Costing
Track more costs, all from within

See more Purchasing and Payables information reflected in Job Costing. Easily drill down on profitability drivers.

Streamline Estimates

`CSR`   `Sales`

Feature: Enhancements added to office estimates
Do more from the same page

The selling experience just got faster. Easily build estimates with more information and tools at your fingertips.

Streamline Job Coordination

`CSR`   `Tech`

Feature: Ability to attach equipment on Call Booking screen
Keep everyone on the same page - start to finish

Link equipment while booking a job and make needs more apparent for technicians in the field.

Streamline Purchasing

`Purchasing`   `Inventory`

Feature: Updates to the Purchase Orders page
Process POs with ease

Work with POs more easily including new safeguards, new fields, and new capabilities.

Enhance Coordination

`Project Manager`   `CSR`

Feature: Add attachments to tasks
Keep more in one place

Make information sharing more efficient by having all attachments within the task; such as photos, invoices, and forms.

Work Smarter 🤠

`Install Coordinator`   `Project Manager`

Feature: Ability to collapse customer and location window on Call Booking screen
Work uninterrupted and leave closing windows in the past

Set a preference that keeps the customer and location window from automatically opening when booking a job on the Call Booking screen. Imagine how much faster job booking can go now.

Gain Visibility

`Accounting`

Feature: General Ledger Account change effect pop-up
Prevent unnecessary financial overwrites

Choose what date range or set of transactions are changed when editing GL Account assignments and preserve historical financials.

🤠 You asked, we listened! Feature released due to direct feedback and requests. Keep them coming in Community Ideas!

Learn about all these features and more in ST-63 Release Notes.