# **ServiceTitan®**



# ST-59 Release Highlights

Ongoing improvements that help your business grow

## Release **Highlights**

**Improvements** 

**Improvements** 

**Features** 

## **Streamlined Booking**

Dispatch

#### Schedule Assistant

Boost margins and save time with job booking optimization

Streamline job booking with Schedule Assistant, which suggests the best date, time, and technician based on drive time efficiency, saving CSRs and customers valuable time on the phone.

#### **Grow Revenue**

Get estimates out the door faster

🔉 Office Estimates Redesign

Work more efficiently with a redesigned Office Estimates page that lets you edit items inline and dynamically displays your gross margin so that you can improve profits on every job.

### Streamlined Workflow

Managers

> Job Form Triggers

Ensure the right job form is used at the right time, every time

Make sales workflows more efficient and drive best practices with new Job Form Triggers, which provide more options for triggering forms with Estimates, ensuring better success.

#### Other Goodies

Dispatch

CSR

Stay on top of recurring services with automated SMS follow ups

View the redesigned Capacity flyout with the same info in multiple places

Easily update on-hold inventory items when a job is rescheduled

🔀 You asked! Feature released due to direct feedback and requests. Keep them coming!

Learn about all these features and more in ST-59 Release Notes: help.servicetitan.com/Content/Release-Notes/release-notes-st59.htm

# **ServiceTitan®**



## Thank you to the following companies for your ideas:

A1 Garage Door

Beyer Air Conditioning & Heating

**BQ** Electric

Don Green Electric LLC

Fuller Electric

Hobaica Services

Trinity Water

Lee's Air Conditioning & Heating

Naiad Irrigation Systems Ltd

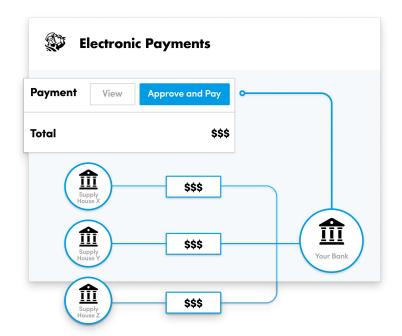
Norstar Heating & Cooling

Western Pacific HVAC

...and many more!

## **ServiceTitan Payables**

Replace the time-consuming AP management process with an easy-to-use payables solution that lets you enter, approve, and send payments to vendors with just a few clicks. Qualified transactions can earn 1% cash back, potentially on top of current vendor discounts. Best of all, there's no extra cost!



ServiceTitan Payables is available for QuickBooks and Intacct users. Learn more by visiting

servicetitan.com/features/payables

## **More on Schedule Assistant**

Schedule Assistant takes the guesswork out of scheduling by recommending the best technician and the best day and time to complete the job based on their schedule and skills. Now, your technicians can spend less time driving and more time building customer relationships and generating revenue.

Learn more about getting started with Schedule Assistant by visiting servicetitan.com/schedule-assistant-one-pager

# **ServiceTitan®**



What makes the R.E. Michel integration unique?

Pricebook & Supplier Catalog Content Mapping

Contractor Pricing Sync

Real-Time Inventory

Resolve Cost Issues

Create Bills

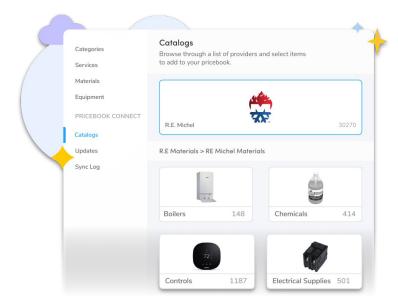
**Apply Credits** 

Send & Track Payments

3-Way Reconciliation Match

## Seamlessly Connect with R.E. Michel

Price changes can sometimes go unnoticed because they happen over extended periods of time. R.E. Michel has partnered with ServiceTitan to create a powerful integration, ensuring you'll always have your negotiated pricing available, so you can create estimates and POs with confidence.



Start with the catalog integration, and grow into other features including the ability to check supplier stock before submitting electronic POs, and making payments for invoices right in ServiceTitan.

With over 300 locations, coast to coast, and 20,000+ catalog items, R.E. Michel carries an extensive inventory to meet the needs of your market.

Interested in learning more about how you can increase efficiency and eliminate some of these all-too-familiar pain points? <u>Fill out this form</u> to get started with our catalog!