

Basic Phone Integration vs. Phones Pro

ServiceTitan

"Basic Phone Integration"

Customer keeps its own phone service provider but is given 2 options for Basic Phone Integration with ServiceTitan:

- Porting Single Forward
 (recommended): Customer's phone number is ported to ServiceTitan so that inbound calls hit ST first before being "single" forwarded to customer's phone provider.
- Double Call Forward: Inbound calls will go from homeowner's phone provider to ServiceTitan. ServiceTitan captures the information needed for tracking and then forwards calls to the customer's phone provider.

With Basic Phone Integration (double forward or ported), customer receives:

- Campaign Tracking
- Call recording*
- Call bubbles
- Auto population
- CSR Metric Reporting
- Two-way texting (SMS & MMS)*

Additional options (SIP Forward or SIP URL) available depending on the customer's phone equipment and phone provider. May incur cost with equipment and phone provider.

*Not included with Starter package

ServiceTitan Phones Pro

Customer replaces its phone service provider with ServiceTitan Phones Pro, a hosted, VoIP phone provider. Customer is given options of:

- Standard Seats: All essential phone functionality including call forwarding and advanced rooting, customized greeting and hold music, real time call transcription, remote access, unlimited talk time and call recording
- Advanced Seats: Everything in Standard plus - Embedded phone experience, no clicking of call bubbles, real time call monitoring and call sentiment, real time recommendations, voicemail drop, in-queue callback

www.servicetitan.com/phonespro

